PH-EITI

Philippine Extractive Industries Transparency Initiative

2020
WORKPLAN

BACKGROUND

Six years into its implementation, the **Philippine Extractive Industries Transparency Initiative (PH-EITI)** is ushering in a new era of transparency in the Philippine extractive sector, as it seeks to enable an even more open, innovative, and systematic governance of the country's mineral, oil and gas resources. Having proven its capacity to meet international standards and build dynamic partnerships between and among government, industry, and civil society, PH-EITI looks ahead to *mainstreaming* transparency into more inclusive, efficient, and effective systems. Beyond compliance, PH-EITI is *synergizing* transparency, undertaking a technology-driven whole-of-society effort towards the shared goal of ensuring that extraction of natural resources translates to sustainable development.

The PH-EITI Multi-Stakeholder Group (MSG) has set **mainstreaming and sustaining extractives transparency** as its general direction for 2020-2022. To guide overall implementation, the MSG has crafted vision and mission statements that reflect its aspirations for PH-EITI. The MSG also agreed on a **new set of objectives for 2020-2022** to serve as parameters for monitoring the fulfillment of the mission. The original set of PH-EITI objectives has been fine-tuned and re-designated as **long-term goals**.

Vision

A transparency platform for stakeholders committed to inclusive and effective natural resource governance.

Mission

To be a sustainable initiative that serves as a multi-sectoral platform of commitment for transparency and policy reform in natural resource governance.

PH-EITI Goals (former Objectives)

1. Show the direct and indirect contributions of extractives to national development.
2. Improve public understanding of the management of natural resources and availability of data.
3. Strengthen government systems for natural resource management.
4. Create opportunities for dialogue and constructive engagement in natural resource management in order to build trust and reduce conflict among stakeholders.
5. Pursue and strengthen the extractive sector's contribution to sustainable development.

Objectives for 2020-2022

1. Improve the platform of commitment for transparency and create a safe space for dialogue and debate on natural resource governance.
2. Maintain an impartial and verified database on the extractives sector.
3. Develop capacities to effectively participate in natural resource governance.
4. Strengthen and expand the linkages of EITI.
5. Formulate and propose policy reforms, including processes and mechanisms of natural resource governance.

Guided by the vision, mission, goals, and objectives, the following work plan maps out the specific activities for 2020 for each of PH-EITI's core programs and key result areas. The 2020 work plan was approved by the MSG in its 61st meeting on December 6, 2019.

PH-EITI CORE PROGRAMS

1. Report and Policy Research/Education and Training on Natural Resource Governance

The Report and Policy Research program is tied up with the Education and Training on Natural Resource Governance program to deliver not only PH-EITI's flagship output – the annual country report – and research studies, but also to translate information into knowledge and skills by training stakeholders to capacitate them for participation in various aspects of resource governance. The key result areas of this program include an impartial, accurate, timely and verified database and country report; an active and safe space for dialogue; sustained linkages with relevant local and international stakeholders, improved capacities of EITI stakeholders, and policy papers and recommendations to enhance government systems.

2. Outreach and Linkages

This program serves to reach and connect PH-EITI's stakeholders at national and local levels to build a network or community of individuals and organizations, who support extractives transparency for better natural resource governance in the country. It also seeks to inform, equip, and call to action stakeholders from different sectors through strategic and mutually beneficial partnerships and collaboration. The key result areas under this program include an established network of EITI stakeholders, improved capacities of EITI stakeholders, sustained linkages with relevant local and international stakeholders, and an active and sustained subnational implementation of EITI.

3. Communications and Advocacy

This program provides the information, education and communication materials and platforms about PH-EITI and its activities, including traditional and digital media. Its key result areas comprise impartial, accurate, timely and verified database and country report; active and safe space dialogue; sustained linkages with relevant local and international stakeholders; improve capacities of PH-EITI stakeholders and improve platform of commitment for transparency and create a safe space for dialogue and debate on natural resource governance.

1. Report and Policy Research / Education and Training on NRG

1.1. PRODUCTION AND PUBLICATION OF 7TH REPORT (FY 2019)
Budget: PHP 2,000,000.00
Funding: GOP

Specific Tasks	Timeframe
Approval of TORs for Contextual Information Consultant and Independent Administrator	March
Invite companies to participate in EITI reporting	May
Enhancement of ORE Tool v2.0 - Creation of reporting templates - Creation/integration of gender audit survey form	January to May
Launch of ORE Tool v2.0	May 20
Collection/submission of BIR waivers, data, and supporting documents	May to June
Preparation of BIR data	June
Reconciliation Period and Report Writing	July to August
Presentation of draft 7th Report during the MSG Meeting	September
Solicit MSG recommendations based on initial or key findings post-reconciliation	September
Publication and submission of 7th Report to EITI International	October 31

OBJECTIVES ADDRESSED

2 & 5

KEY RESULT AREA

An impartial accurate, timely and verified database and country report

Policy papers and recommendations to enhance government systems

1. Report and Policy Research / Education and Training on NRG

1.2. MAINSTREAMING
Budget: PHP 600,000.00
Funding: GOP

Specific Tasks	Timeframe
Approval of TOR for scoping study on mainstreaming	March
Implementation of the scoping study and publication of results	April to June
Workshop with reporting government agencies	June
Development of a centralized system	June to December
Presentation and discussion of mainstreaming as part of Roadshow	July to August
Data dive workshop during Roadshow	July to August
TWG review of MSG roles and responsibilities	September to December

1.3. BENEFICIAL OWNERSHIP DISCLOSURE including CONTRACT TRANSPARENCY
Budget: PHP 500,000.00
Funding: GOP

Specific Tasks	Timeframe
Data Collection - Meeting with SEC for possible MOA on extractives BO information sharing and publication in an online register	January to August
Data Accuracy - Hiring of a third party researcher to gather data from SEC and relevant government agencies, generate a list of beneficial owners, and compare the same with data from the companies	January to December
Data Timeliness - Integration of BO disclosure in the data collection for the 7th Report.	July to August
Data Accessibility - Enhancement of the Contracts Portal to integrate BO information as well as update the list of published contracts.	January to October

OBJECTIVES ADDRESSED

1, 2 & 3

KEY RESULT AREAS

Active and safe space for dialogue;

Active and sustained linkages with relevant local and international stakeholders;

Improved capacities of PH-IETI Stakeholders

An impartial, accurate, timely and verified database and country report

1. Report and Policy Research / Education and Training on NRG

1.4. MSG EDUCATION AND TRAINING
Budget: PHP 1,250,000.00
Funding: GOP

Specific Tasks	Timeframe
Legislative Advocacy Training and Planning • Monitor and review previous and current bills filed in the House and Senate • Identify champions who will lobby EITI institutionalization • Preparation of an Advocacy Plan	April 29
Conduct of Special Trainings for MSG and Secretariat (NRG related learning session)	To be set

1.5. POLICY REFORM

Specific Tasks	Timeframe
Presentation of policy papers in various venues	
Communicate and lobby policy recommendations to respective government agencies	October

1.6. VALIDATION
Budget: PHP 500,000.00
Funding: GOP

Specific Tasks	Timeframe
Pre-validation workshop with EITI International	March 13
EITI International mission to the Philippines	October to November

OBJECTIVES ADDRESSED

1,3,4 & 5

KEY RESULT AREA

Active and safe space for dialogue

Active and sustained linkages with relevant local and international stakeholders

Improved capacities of PH-IETI Stakeholders

Established network of PH-EITI stakeholders

Policy papers and recommendations to enhance government systems

1.7. EXPLORE OPPORTUNITIES FOR RESOURCE SHARING IN THE CONDUCT OF ACTIVITIES
Funding: Partner Agencies
Timeframe: February to March

1.8. MID-YEAR PLANNING
Budget: PHP 350,000.00
Funding: GOP
Timeframe: June

1.9. YEAR-END ASSESSMENT AND STRATEGIC PLANNINNG
Budget: PHP 900,000.00
Funding: GOP
Timeframe: October

OBJECTIVES ADDRESSED

1,3,4 & 5

KEY RESULT AREA

Active and safe space for dialogue

Active and sustained linkages with relevant local and international stakeholders

Improved capacities of PH-IETI Stakeholders

Established network of PH-EITI stakeholders

Policy papers and recommendations to enhance government systems

2. Outreach and Linkages

2.1. TWG MEETINGS
Budget: PHP 120,000.00
Funding: GOP
Timeframe: February 6, April 28, August 13, November 20

2.2. MSG MEETINGS
Budget: PHP 1,000,000.00
Funding: GOP

Specific Tasks	Timeframe
62nd Meeting • Provisional Agenda: final draft of 6th report, outline of 7th Report, TORs, NatCon, ORE Tool v2.0 Launch, Mainstreaming, BO, Validation in October, EITI Institutionalization	March 12
63rd Meeting • Provisional Agenda: Feedback on NatCon, Updates on 7th Report, Mainstreaming, BO, Roadshow 2020, Validation in October, updates on EITI Institutionalization, other events/fora	May 22
64th Meeting • Provisional Agenda: Report on Roadshow 2020, Draft of 7th Report, Mainstreaming, BO, Briefing for the 2nd Validation, Year-end Assessment and Planning	September 4
65th Meeting • Provisional Agenda: Work Plan for 2021, Updates on Mainstreaming and Beneficial Ownership Disclosure	December 4

OBJECTIVES ADDRESSED

1 & 5

KEY RESULT AREA

Active and sustained linkages with relevant local stakeholders;

Policy papers and recommendations to enhance government systems

2. Outreach and Linkages

2.3. NATIONAL CONFERENCE 2020
Budget: PHP 2,500,000.00
Funding: GOP

Specific Tasks	Timeframe
Launch of 6th Report	
Mainstreaming Roadmap	
Launch of ORE Tool v2.0	May 20
Launch of Gender in Extractives Scoping Study	
Ceremonial signing of MOA on PH-EITI info-sharing with Open Data Portal	
Transparency Awards	

2.4. ROADSHOW 2020
Budget: PHP 7,000,000.00
Funding: GOP

Specific Tasks	Timeframe
Local forum in 7 regional clusters which includes activities like LGU, mine, and community visits, orientation of academic institutions and local military units, consultation and dialogue with communities, mainstreaming	July 13-16 (Northern Luzon) July 20-21 (Manila & Southern Luzon) July 23-24 (Central Luzon) July 27-30 (Bicol) August 12-14 (North, South West Mindanao) August 17-19 (Caraga) August 24-26 (Visayas)
Preparation for Second Validation	

OBJECTIVES ADDRESSED

1, 3 & 4

KEY RESULT AREA

Active and sustained linkages with relevant local stakeholders

Improved capacities of PH-EITI stakeholders

Established network of PH-EITI stakeholders

2. Outreach and Linkages

2.5. THEMATIC LOCAL FORA AND LEARNING SESSIONS

Funding: Partner Agencies
Timeframe: to be coordinated with partner agencies

Event	Timeframe
Community orientation (with BK)	March 4-5
Workshop on the new features of the ORE Tool v. 2.0	May 21
Round table discussion on Responsible Mining (with BK)	June

2.6. DEVELOPMENT OF PROPOSALS TO OBTAIN GRANT FUNDING/AUGMENT PH-EITI RESOURCES

Specific Tasks	Timeframe
Research, discussions and proposal writing and submission	January to March

OBJECTIVES ADDRESSED

1, 4 & 5

KEY RESULT AREA

Active and safe space for dialogue

Active and sustained linkages with relevant local and international stakeholders

Established network of EITI stakeholders

Policy papers and recommendations to enhance government systems

Proposed bill or legislation

3. Communications and Advocacy

3.1. UPDATING/ENHANCEMENT OF WEBSITE
Budget: PHP 360,000.00
Funding: GOP

Specific Tasks	Timeframe
Development of a feedback mechanism where stakeholders can raise issues and concerns on extractives	January to August
Online publication/systematic reporting of responses taken on recommendations, issues, and concerns raised by stakeholders	

3.2. INFO SHARING WITH OPEN DATA PORTAL

Specific Tasks	Timeframe
Exploratory meeting with the Department of Information, Communication and Technology (DICT)	January
Preparation and signing of MOA	January to April
Execution of Information Sharing Plans	April to August

3.3. ANNUAL PROGRESS REPORT
Budget: PHP 150,000.00
Funding: GOP

Specific Tasks	Timeframe
Mid-year assessment and preparation of draft proposed budget for 2021	June
Year-end assessment	September
Report writing and publication	Oct to Dec

OBJECTIVES ADDRESSED

1 & 2

KEY RESULT AREA

Active and safe space for dialogue

Impartial, accurate, timely and verified database and country report

3.Communications and Advocacy

3.4. LEGISLATIVE AND POLICY ADVOCACY
Budget: PHP 1,050,000.00
Funding: GOP

Events	Dates
Conduct of briefings and orientation for prospective legislative partners	May to June
Promotion of EITI in expositions and conferences	October
Multi-sectoral lobby for EITI bill	
Communicate and lobby for policy recommendations to concerned government agencies	
Review and comment on EITI bills filed under the 18th Congress	

3.5. PARTNERS' EVENTS AND SPECIAL OBSERVANCES
Budget: PHP 450,000.00
Funding: Partner Agencies, GOP

Events	Dates
UP MINERS National Geology and Mining Engineering Convention	March 3
Women's Month	March
Environment Month	April
Indigenous Peoples Day	August 9
International Youth Day	August 12
Mining Philippines Conference	September
International Day for the Eradication of Poverty	October 17
ANMSEC	November
7TH Anniversary of EO 147, S. 2013	November 26
Anti-corruption Day	December 9

OBJECTIVES ADDRESSED

1, 4 & 5

KEY RESULT AREA

Active and safe space for dialogue

Active and sustained linkages with relevant local and international stakeholders

Established network of EITI stakeholders

Policy papers and recommendations to enhance government systems

Proposed bill or legislation

3. Communications and Advocacy

3.6. PRODUCTION OF KNOWLEDGE PRODUCTS

Budget: PHP 2,800,000.00
Funding: GOP

Outputs	Dates
Executive summary, new brochures on IP Royalties, social and environmental funds/expenditures, BO, coffee table book, stand tarps with new logo, briefers/materials on and in preparation for re-validation)	January to April
Video (Updates from EITI implementing agencies)	January to April
Production of Briefers on 6th Report and Related Knowledge Products	April to June
Newsletter (Cup of T) Monthly release, minimum of two stories every fourth Monday of each month	January to December

3.7. REGULAR UPDATING OF SOCIAL MEDIA ASSETS

Timeframe: January to December

OBJECTIVES ADDRESSED

1, 3,4 & 5

KEY RESULT AREA

Active and safe space for dialogue

Active and sustained linkages with relevant local and international stakeholders

Improved capacities of PH-EITI stakeholders

Established network of EITI stakeholders

Policy papers and recommendations to enhance government systems

Proposed bill or legislation

4. Administration and Finance

4.1. SECRETARIAT MANAGEMENT/OPERATING EXPENSES

This program supports all the other core programs, and is primarily concerned with human resource management, financial management (including budget preparation, accounting, and procurement management), and grants and contracts application and implementation, among other services. It supports the achievement of the organization's key result areas by providing the members of the MSG and the secretariat the necessary administrative services. Expenditures under this program include salaries, taxes, representations, travel/transportation, telecommunications, rentals, supplies, and utilities.

Budget: PHP 12,717,999.80
Funding: GOP

OBJECTIVES ADDRESSED

1, 2, 3, 4 & 5

KEY RESULT AREAS

All identified key result areas.

Total PH-EITI Budget [FY 2020]:
PHP 34,248,000.00